



OutPerforming. Everyday.

One Equity Partners

A Trusted Partner with an Extensive Track Record

MEET OEP

One Equity Partners' success has been built around a differentiated value creation method, a flexible ownership strategy, and a thoughtful approach to working in partnership with founders, families and other stakeholders.

WHO WE ARE:

- OEP is a middle-market private equity firm focused on specialty contracting, industrial, healthcare and technology sectors in North America and Europe
- OEP has focused on creating value, driven by transformative changes achieved through mergers of like-sized businesses
- OEP was founded in 2001 as the private equity arm of Bank One and from 2005 in the same capacity for JP Morgan. OEP spun out of JP Morgan in 2015 and established itself as a standalone fund.
- OEP closed its most recent fund, One Equity Partners VI, L.P. in 2017 with commitments of \$1.65 billion.
- Since its inception, the firm has invested in more than 140 transactions worldwide
- The firm has offices in New York and Chicago and an advisory office in Frankfurt

WHAT WE DO:

- We aim to invest with strong industrial logic and where our capital can **“unlock potential energy”**
 - Provide capital to fund a business purpose: acquisitions, organic growth, system improvements
 - Focused on big picture: OEP is not involved in day-to-day management
- Our goal is to create long-term value, as opposed to financial engineering
 - Patient long-term capital that outlasts business cycles
 - Prudent use of leverage (<2.5x EBITDA)
 - Focus not on short-term returns, but on maximizing long term value by making companies better
- Experience in partnering with families and in the contractor and utility services sector